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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

INSIDE INFORMATION POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board would like to inform the shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the financial year ended 31 March 2025 and the information currently available to the Board, the Group is expected to record a turnaround from a loss attributable to owners of the parent for the financial year ended 31 March 2024 of approximately HK\$15.4 million, as per the published 2024 Annual Report, to a profit attributable to owners of the parent of not more than HK\$15.0 million for the financial year ended 31 March 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Wai Yuen Tong Medicine Holdings Limited (位元堂藥業控股有限公司*) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**” or the “**Directors**”) of the Company would like to inform the shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the financial year ended 31 March 2025 and the information currently available to the Board, the Group is expected to record a turnaround from a loss attributable to owners of the parent for the financial year ended 31 March 2024 of approximately HK\$15.4 million, as per the published 2024 Annual Report, to a profit attributable to owners of the parent of not more than HK\$15.0 million for the financial year ended 31 March 2025.

Such turnaround from loss to profit is mainly attributable to the combined effect of (i) decrease in impairment loss on property, plant and equipment, (ii) decrease in fair value loss of investment properties, and (iii) decrease in finance cost, as the above partially offset by the increase in marketing expenses.

As the Company is still in the course of finalizing its annual results for the financial year ended 31 March 2025, the information contained in this announcement is only based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the financial year ended 31 March 2025 and the information currently available to the Board, and is subject to finalization of valuation results of properties and financial instruments by independent professional valuers, which have yet to be confirmed, reviewed or audited by the independent auditors or the audit committee of the Company. Details of the performance of the Group for the financial year ended 31 March 2025 will be disclosed in the annual results announcement of the Company which is expected to be published by end of June 2025 in accordance with the requirements under the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司)
Tang Ching Ho
Chairman and Managing Director

Hong Kong, 17 June 2025

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Ms. Tang Wai Man and Ms. Law Man Yee, Anita and the independent non-executive Directors are Mr. Li Ka Fai, David, Professor Sit Wing Hang and Professor Chan Wing Kwong.

**For identification purpose only*