

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 26 SEPTEMBER 2013 IN RELATION TO
AMENDMENT TO THE PREVIOUS LOAN FACILITIES
TO PNG RESOURCES HOLDINGS LIMITED**

The Board is pleased to announce that the ordinary resolutions set out in the SGM Notice to approve the amendment to the Previous Loan Facilities to PNG were duly passed by the Shareholders at the SGM held on 26 September 2013 by way of poll.

Reference is made to the circular of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 9 September 2013 (the “**Circular**”) in relation to the amendment to the Previous Loan Facilities to PNG. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions set out in the notice of the SGM dated 9 September 2013 (the “**SGM Notice**”) to approve the amendment to the Previous Loan Facilities to PNG were duly passed by the Shareholders at the SGM held on 26 September 2013 by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM.

**For identification purpose only*

The poll results of the ordinary resolutions proposed at the SGM are as follows:

Ordinary resolutions		Number of Shares represented by votes (approximately %)		Total number of Shares voted
		For	Against	
1.	To approve the supplemental agreement dated 22 August 2013 entered into between Hearty and PNG in respect of, inter alia, the extension of the repayment date of the loan facility of up to HK\$190 million	1,575,506,656 (100.00%)	0 (0.00%)	1,575,506,656 (100.00%)
2.	To approve the supplemental agreement dated 22 August 2013 entered into between Hearty and PNG in respect of, inter alia, the extension of the repayment date of the loan facility of up to HK\$10 million	1,575,506,656 (100.00%)	0 (0.00%)	1,575,506,656 (100.00%)

Note: The full text of the above resolutions proposed at the SGM is set out in the SGM Notice.

As at the date of the SGM, the total number of issued Shares in the Company was 2,931,142,969 Shares. As no Shareholder has a material interest in the transactions contemplated under the Previous Loan Facilities, none of the Shareholders is required to abstain from voting on the proposed resolutions as set out in the SGM Notice and, thus, the total number of Shares entitling the holders thereof to attend and vote for or against the above resolutions was 2,931,142,969 Shares. There were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no Shareholders who have stated their intention in the Circular to vote against the above resolutions or to abstain have done so at the SGM.

By Order of the Board
Wai Yuen Tong Medicine Holdings Limited
 (位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 26 September 2013

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive Directors are Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi, Mr. Leung Wai Ho and Mr. Cho Wing Mou.

**For identification purpose only*