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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders and potential investors of the Company that the Group is expected to report a turn from a loss to a profit for the year ended 31 March 2013 as compared to the year ended 31 March 2012. This positive profit alert announcement is only based on the preliminary review on the draft unaudited consolidated management accounts of the Group, which are in the course of finalising and have yet to be confirmed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that the Group is expected to report a turn from a loss to a profit for the year ended 31 March 2013 as compared to the year ended 31 March 2012. Such improvement in results was mainly attributable to, among other things, the increase in gain on change in fair value of investment properties, the turn from a net realised and unrealised loss to a net realised and unrealised gain on held-for-trading investments and the lack of impairment losses recognised for the investment in an associate as compared to the year ended 31 March 2012.

As the Company is still in the course of preparing and finalising its final results for the year ended 31 March 2013, which have yet to be confirmed, the information contained in this announcement is only based on the preliminary review on the draft unaudited consolidated management accounts of the Group. The audited consolidated final results of the Group for the year ended 31 March 2013 are expected to be announced by the Company before the end of June 2013.

* For identification purpose only

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By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 23 May 2013

As at the date of this announcement, the executive directors of the Company are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive directors of the Company are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi and Mr. Cho Wing Mou.

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