

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
	Vai Yuen Tong Medicine He 12/05/2013	oldings Limit	ed
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>897</u> D	escription:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	th60,000,000,000	0.01	600,000,000
Increase/(decrease)	0		0
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : N/A D	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

30/04/2013

Stock code:	N/A D	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th		
Increase/(decrea	se)			
Balance at close	of the month			
3. Other Classe	s of Shares			
Stock code:	N/A D	escription :		
	N/A D	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A D	No. of other classes of shares	(State	Authorised share capital (State currency)
Stock code:	of preceding mon	No. of other classes of shares	(State	-

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	2,931,142,969	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	2,931,142,969	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	Option Sche	mes of the Issu	ier)			
Particulars of share option					No. of new	No. of new shares
scheme						of issuer which may
including EGM approval						be issued pursuant
date]	Movement dur	ing the month			thereto as at close of
(dd/mm/yyyy) and class of					thereto	the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price of						
HK\$1.2050 per share						
under share option						
scheme adopted on						
18/09/2003	0	0	0	0	0	502 200
Ordinary shares	0	0	0	0	0	582,399
(Note 1)						
2. Exercise price of						
HK\$0.4321 per share						
under share option						
scheme adopted on						
18/09/2003						
Ordinary shares	0	0	0	0	0	807,417
(Note 1)						
3.						
(Note 1)						
		To		nary shares)	0	
			(Prefe	erence shares	s) <u>N/A</u>	
				(Other class	N/A	
Total funds raised during the	month from	exercise of opt	ions (State curr	ency)	0	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the Nominal value month thereto as at Currency of at close of Exercised Nominal value pursuant close of the Description of warrants nominal preceding during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A - -<u>---</u> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) $(\qquad / \qquad / \qquad)$ (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) $(\hspace{.1in} / \hspace{.1in} / \hspace{.1in})$ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month close of the Currency of Amount at close Converted Amount at pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A N/A

(dd/mm/yyyy)

/ /)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	0	
2		
shares (Note 1)	0	
3		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	er Movements in	Issued Share Capital				No. of new shares of issuer issued	at close
	Type of Issue					during the month pursuant thereto	of the month
1.	Rights issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
2.	Open offer	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price: HKD	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
3.	riacing	At pince . TIKD	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
4.	Bonus issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Т	ype of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares N/A issuable (Note 1)		
5.	Scrip dividend	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares N/A repurchased (Note 1)		
6.	Repurchase of shares	At price :	State currency	Cancellation date : (/ /) (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares N/A redeemed (<i>Note 1</i>)		
7.	Redemption of shares	At price :	State currency	Redemption date : (/ /) (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares N/A issuable (Note 1)		
8.	Consideration issue	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

	Гуре of Issue		of issu during	No. of new shares or issuer which may be issued pursuant thereto a at close of the month nt thereto mew shares
			Class of shares N/A issuable (Note 1)	
9.	Capital reorganisation	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
10	0.1		Class of shares N/A issuable (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			SGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares)_ (Preference shares)_ (Other class)_	N/A N/A N/A
Tot	al increase / (dec	crease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	N/A
			(2)	N/A
Tot	al increase / (dec	crease) in preference shares d	luring the month (i.e. Total of A to E):	N/A
			rres during the month (i.e. Total of A to E): t figures under II above ("Movements in Issued Shar	N/A re Capital").)

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.