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WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 7 MARCH 2013 IN RELATION TO
CHANGE OF AUDITORS, REFRESHMENT OF GENERAL
MANDATES TO ISSUE NEW SHARES AND REPURCHASE SHARES**

The Board is pleased to announce that the ordinary resolutions set out in the SGM Notice to approve the Change of Auditors, the granting of the New General Mandate, and the extension thereof, and the New Repurchase Mandate were duly passed by the Shareholders at the SGM held on 7 March 2013 by way of poll.

Reference is made to the circular of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 19 February 2013 (the “**Circular**”) in relation to the Change of Auditors, the granting of the New General Mandate and the New Repurchase Mandate. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions set out in the notice of the SGM dated 19 February 2013 (the “**SGM Notice**”) to approve the Change of Auditors, the granting of the New General Mandate, and the extension thereof, and the New Repurchase Mandate were duly passed by the Shareholders at the SGM held on 7 March 2013 by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM.

** For identification purpose only*

The poll results of the ordinary resolutions proposed at the SGM are as follows:

Ordinary resolutions		Number of Shares represented by votes (approximately %)		Total number of Shares voted
		For	Against	
1.	To approve the Change of Auditors	1,401,415,236 (100.00%)	0 (0.00%)	1,401,415,236 (100%)
2.	To approve the granting of the New General Mandate	1,144,633,789 (81.68%)	256,781,447 (18.32%)	1,401,415,236 (100%)
3.	To approve the granting of the New Repurchase Mandate	1,144,825,236 (81.69%)	256,590,000 (18.31%)	1,401,415,236 (100%)
4.	To approve the extension of the New General Mandate	1,144,825,236 (81.69%)	256,590,000 (18.31%)	1,401,415,236 (100%)

Note: The full text of the above resolutions proposed at the SGM is set out in the SGM Notice.

As at the date of the SGM, the Company had no controlling Shareholders and that no Directors (excluding the independent non-executive Directors), the chief executive of the Company and their respective associates held any Shares. Accordingly, none of the Shareholders is required to abstain from voting on the proposed resolutions as set out in the SGM Notice. There were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no Shareholders who have stated their intention in the Circular to vote against the above resolution or to abstain have done so at the SGM.

As at the date of the SGM, the number of issued shares of the Company was 2,443,142,969 Shares, which was the total number of Shares entitling the holders thereof to attend and vote for or against the resolutions proposed at the SGM.

By Order of the Board
Wai Yuen Tong Medicine Holdings Limited
(位元堂藥業控股有限公司)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 7 March 2013

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive Directors are Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi, Mr. Leung Wai Ho and Mr. Cho Wing Mou.

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