

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wai Yuen Tong Medicine Holdings Limited
Date Submitted	04/02/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>897</u> Descri	iption :		
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	60,000,000,000	0.01	600,000,000
Increase/(decrease)	0		0
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close	of the month				
3. Other Classes	of Shares				
Stock code :	N/A	_Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*HK*\$): 600,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	2,286,142,969	N/A	N/A	N/A
Increase/ (decrease) during the month	157,000,000	N/A	N/A	N/A
Balance at close of the month	2,443,142,969	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Particulars of share option			,		No. of new	No. of new shares
scheme					shares of issuer	of issuer which may
including EGM approval						be issued pursuant
date		Movement dur	ing the month			thereto as at close o
dd/mm/yyyy) and class of			2		thereto	the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price of						
HK\$1.8782 per share						
under share option						
scheme adopted on						
18/09/2003	0	0	0	(451 220)	0	0
Ordinary shares	0	0	0	(451,239)	0	0
(Note 1)						
2. Exercise price of HK\$1.2050 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	0	0	626,922
(Note 1)						
3. Exercise price of HK\$0.4321 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	0	0	882,022
(Note 1)						
		To	otal A. (Ord	inary shares)	0	
			(Pref	erence shares	s) N/A	
				(Other class	s) N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
(/ Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
		·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B.	(Preferen	ary shares) nce shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Conve	rtible	into S	hares of t	he Issu	er which ar	e to be Listed)		
Class and description		a	rrency of mount standing	of p	int at close receding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		_							
		-							
Stock code (if listed Class of shares issuable (<i>Note 1</i>) Subscription price	l)								
EGM approval date (if applicable) (dd/mm/yyyy))		/	/)					
<u>2.</u>		-							
Stock code (if listed									
Class of shares issuable (Note 1)	.,								
Subscription price EGM approval date (if applicable)									
(dd/mm/yyyy) 3.	(/)					
Stock code (if listed		-							
Class of shares issuable (<i>Note 1</i>)	., <u> </u>								
Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy) 4.	(/	/)					
		-							
Stock code (if listed Class of shares	l)								
issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable)		,	,						
(dd/mm/yyyy)	(/	/)	Tot	al C. (Ordin (Prefere	nary shares)	N/A N/A	
							Other class)	N/A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)	0	
2.		
(/ /) shares (Note 1)	0	
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital

1. Rights issue At price : State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Issue and allotment (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ 3. Placing At price : HKD $\frac{0.125}{\text{pershare}}$ Issue and allotment issuable (Note 1) Ordinary (07/01/2013) date : (dd/mm/yyyy) 3. Placing At price : HKD $\frac{0.125}{\text{pershare}}$ Issue and allotment issuable (Note 1) $(07/01/2013)$ EGM approval date: (21/8/2012) Issue and allotment (dd/mm/yyyy) $(21/8/2012)$ $(157,000,000)$	No. of new shares of issuer which may be issued pursuant thereto as at close of the month					<u>- cupiui</u>		Type of Issue	
1. Rights issue At price : State currency issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : HKD 0.125 per share Issue and allotment date : (dd/mm/yyyy) (07/01/2013) 3. Placing At price : HKD 0.125 per share Issue and allotment date : (dd/mm/yyyy) (07/01/2013) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) (07/01/2013) 3. Placing At price : HKD EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) (/ /)			<u>N/A</u>	Class of shares				- 2 1	
1. Rights issue At price : $Order Contraction Contrelation Contended contended contended contraction Contended cont$						G ()			
EGM approval date: (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares N/A issuable (Note 1) $Class of shares (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares Ordinary issuable (Note 1) Class of shares (//) Class of shares (//) Issue and allotment (//) Class of shares (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) Issue and allotment (//) Iss$							At price :	Rights issue	1.
 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (Ordinary issuable (Note 1)) 3. Placing At price : HKD 0.125 per share issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (07/01/2013) date : (dd/mm/yyyy) EGM approval date: (21/8/2012) (157,000,000 			(/ /)						
2. Open offer At price : State currency issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /) BGM approval date: (/ /) (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Ordinary 3. Placing At price : HKD 0.125 per issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / /) Issue and allotment date : (dd/mm/yyyy) (07/01/2013) Game EGM approval date: (/ / /) Issue and allotment date : (/ / /) (/ / /) 157,000,000 157,000,000 157,000,000 157,000,000									
2. Open offer At price : Our currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : HKD $\begin{array}{c} 0.125 \\ per \\ share \end{array}$ Class of shares Ordinary issuable (Note 1) Issue and allotment (07/01/2013) date : (dd/mm/yyyy) EGM approval date: (21/8/2012) (dd/mm/yyyy) EGM approval date: (21/8/2012) (dd/mm/yyyy)			<u>N/A</u>						
(dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) 3. Placing At price : HKD $\frac{0.125}{\text{per}}$ Share Class of shares Ordinary issuable (<i>Note 1</i>) Issue and allotment (07/01/2013) date : (dd/mm/yyyy) EGM approval date: (21/8/2012) (dd/mm/yyyy) 157,000,000			(/ /)				At price :	Open offer	2.
3. Placing At price : HKD $\frac{0.125}{\text{per}}$ Issue and allotment (07/01/2013) BEGM approval date: (21/8/2012) (dd/mm/yyyy) 157,000,000			(/ /)						
3. Placing At price : HKD $\frac{0.125}{\text{per}}$ Issue and allotment (07/01/2013) BEGM approval date: (21/8/2012) (dd/mm/yyyy) 157,000,000									
3. Placing At price : HKD per share Issue and allotment (07/01/2013) EGM approval date: (21/8/2012) (dd/mm/yyyy) 157,000,000			Ordinary						
(dd/mm/yyyy)			(07/01/2013)		per	HKD	At price :	Placing	3.
			(21/8/2012)						
Class of shares N/A	0	157,000,000							
issuable (Note 1)			<u>N/A</u>						
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			(/ /)					Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	EGM approval date: (dd/mm/yyyy)					

			For Main Board and	GEIM listed issuers	
,	Гуре of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
5.	Scrip dividend	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares <u>N/A</u> repurchased (<i>Note 1</i>)		
6.	Repurchase of shares		Cancellation date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> redeemed (<i>Note 1</i>)		
7.	Redemption of shares		Redemption date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
8.	Consideration issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
					·

]	Type of Issue		No. of new sha of issuer issue during the mor pursuant there	ad at close th of the
			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
10			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	
10.	Other (Please specify)	At price : State	_ Issue and allotment (/ /) date : (dd/mm/yyyy)	
			SGM approval date: (/ /) (dd/mm/yyyy)	
			Total E.(Ordinary shares)157,00(Preference shares)N(Other class)N	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	157,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Mak Yuen Ming, Anita

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.