

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 27 DECEMBER 2012 IN RELATION TO (1) DISPOSAL OF SHARES OF PNG; AND (2) GRANT OF LOAN FACILITY

The Board is pleased to announce that the ordinary resolutions set out in the SGM notice to approve the Disposal and the grant of the Loan Facility were duly passed by the Independent Shareholders at the SGM held on 27 December 2012 by way of poll.

Reference is made to the circular of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 10 December 2012 (the “**Circular**”) in relation to the Disposal and the grant of the Loan Facility. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions set out in the notice of the SGM dated 10 December 2012 (the “**SGM Notice**”) to approve the Disposal and the grant of the Loan Facility were duly passed by the Independent Shareholders at the SGM held on 27 December 2012 by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM.

* *For identification purpose only*

The poll results of the ordinary resolutions proposed at the SGM are as follows:

Ordinary resolutions		Number of Shares represented by votes (approximately %)		Total number of Shares voted
		For	Against	
1.	To approve the S&P Agreement and the transactions contemplated thereunder.	387,525,027 (100.00%)	0 (0.00%)	387,525,027 (100.00%)
2.	To approve the Loan Agreement in respect of the grant of a revolving credit facility and the transactions contemplated thereunder.	387,525,027 (100.00%)	0 (0.00%)	387,525,027 (100.00%)

Note: The full text of the above resolutions proposed at the SGM is set out in the SGM Notice.

As at the date of the SGM, the Company had no controlling Shareholder. As disclosed in the Circular, Wang On (as a holder of approximately 22.27% of the equity interest of the Company as at the date of the SGM) and its associates will be required to abstain and will abstain from voting on the proposed resolutions to approve the Disposal and the grant of the Loan Facility, respectively, at the SGM. The Board confirmed that Wang On and its associates had abstained from voting on the proposed resolutions to approve the Disposal and the grant of the Loan Facility at the SGM. Save as disclosed above, no Shareholder stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the SGM.

As at the date of the SGM, so far as the Company is aware, neither CAP nor its associates held any Shares. As at the date of the SGM, the number of issued Shares was 2,286,142,969 Shares, of which 509,042,034 Shares, representing approximately 22.27% of the total issued share capital of the Company, were held by Wang On. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against the resolutions proposed at the SGM was 1,777,100,935 Shares, representing approximately 77.73% of the total issued share capital of the Company.

By Order of the Board
Wai Yuen Tong Medicine Holdings Limited
 (位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 27 December 2012

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive Directors are Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi, Mr. Leung Wai Ho and Mr. Cho Wing Mou.

* For identification purpose only