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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders and potential investors of the Company that the Group is expected to report a turn from a loss to a profit for the six months ended 30 September 2012 as compared to the corresponding period in 2011. This positive profit alert announcement is only based on the preliminary review on the draft unaudited consolidated management accounts of the Group, which are in the course of finalising and have yet to be confirmed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that the Group is expected to report a turn from a loss to a profit for the six months ended 30 September 2012 as compared to the corresponding period in 2011. Such expected profit was mainly attributable to, among other things, the increase in gain on change in fair value of investment properties, the decrease in the net realised and unrealised loss on held-for-trading investments and the lack of impairment losses recognised for the investment in an associate as compared to the corresponding period in 2011.

As the Company is still in the course of preparing and finalising its interim results for the six months ended 30 September 2012, which have yet to be confirmed, the information contained in this announcement is only based on the preliminary review on the draft unaudited consolidated management accounts of the Group. The unaudited consolidated interim results of the Group for the six months ended 30 September 2012 are expected to be announced by the Company before the end of November 2012.

* For identification purpose only

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By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 26 October 2012

As at the date of this announcement, the executive directors of the Company are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive directors of the Company are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi and Mr. Cho Wing Mou.

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