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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders and potential investors of the Company that the Group is expected to record a significant loss for the year ended 31 March 2012. This profit warning announcement is only based on the preliminary review on the consolidated management accounts of the Group, which are in the course of being audited and have yet to be confirmed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that the Group is expected to record a significant loss for the year ended 31 March 2012 as compared to a profit for the year ended 31 March 2011. Such expected loss was mainly attributable to, among other things, the net realised and unrealised loss on held-for-trading investments and an impairment loss recognised for the investment in an associate.

As the Company is still in the course of preparing and finalising its annual results for the year ended 31 March 2012, the information contained in this announcement is only based on the preliminary review on the consolidated management accounts of the Group which have not been audited or reviewed by the Company’s auditors. The audited consolidated annual results of the Group for the year ended 31 March 2012 are expected to be announced by the Company before 30 June 2012.

* For identification purpose only

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 6 June 2012

As at the date of this announcement, the executive directors of the Company are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive directors of the Company are Mr. Yuen Chi Choi, Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon and Mr. Cho Wing Mou.

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