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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders and potential investors of the Company that the Group is expected to record significant losses for the six months ended 30 September 2011. This profit warning announcement is only based on the preliminary review on the draft unaudited management accounts of the Group, which are in the course of finalising and have yet to be confirmed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that the Group is expected to record significant losses for the six months ended 30 September 2011 as compared to the profit for the corresponding period in 2010 and for the year ended 31 March 2011. Such expected losses were mainly attributable to, among other things, the share of loss of an associated company as compared to the share of profit of the same associated company for the corresponding period in 2010 and for the year ended 31 March 2011, the net realised and unrealised losses on investments held-for-trading and impairment loss recognised for the investment in an associate due to the recent global financial downturn and economic slowdown.

As the Company is still in the course of preparing and finalising its interim results for the six months ended 30 September 2011, which have yet to be confirmed, the information contained in this announcement is only based on the preliminary review on the draft unaudited management accounts of the Group. The unaudited consolidated interim results of the Group for the six months ended 30 September 2011 are expected to be announced by the Company before the end of November 2011.

* For identification purpose only

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By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司)*
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 24 October 2011

As at the date of this announcement, the executive directors of the Company are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive directors of the Company are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi and Mr. Cho Wing Mou.

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