

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited			
	Vai Yuen Tong Medicine H	oldings Limit	ed
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>897</u> D	escription:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	th60,000,000,000	0.01	600,000,000
Increase/(decrease)	0		0
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : N/A D	escription :		
Dalaman da la conformación de la constant	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		·
Increase/(decrease)			
Balance at close of the month			

31/03/2011

Stock code:	N/A D	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th		
Increase/(decrea	se)			
Balance at close	of the month			
3. Other Classe	s of Shares			
Stock code:	N/A D	escription :		
	N/A D	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A D	No. of other classes of shares	(State	Authorised share capital (State currency)
Stock code:	of preceding mon	No. of other classes of shares	(State	-

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	2,036,142,969	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,036,142,969	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Sche	illes of the 1880	161)		No. of new	No. of new shares
Particulars of share option scheme						of issuer which ma
including EGM approval						be issued pursuant
date	-	Movement dur	ing the month			thereto as at close of
(dd/mm/yyyy) and class of	-	ivio veinent aar	ing the month		thereto	the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price of						
HK\$3.4488 per share						
under share option						
scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	0	0	394,684
(Note 1)	0					394,004
(Note 1)						
2. Exercise price of						
HK\$1.8782 per share						
under share option						
scheme adopted on						
18/09/2003						
Ordinary shares	0	0	0	0		552,317
(Note 1)						
3. Exercise price of						
HK\$1.2050 per share						
under share option						
scheme adopted on						
18/09/2003						
Ordinary shares	0	0	0	0	0	728,000
(Note 1)						
4. Exercise price of						
HK\$0.4321 per share						
under share option						
scheme adopted on						
18/09/2003						
Ordinary shares	0	0	0	0	0	1,016,793
(Note 1)		T	otal A. (Ordi	nary shares)	0	
		10		erence shares		
			(Frei	erence snares Other class	´	
				COnner class	SI IN/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the Nominal value month thereto as at Currency of at close of Exercised Nominal value pursuant close of the Description of warrants nominal preceding during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A - -<u>---</u> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) $(\qquad / \qquad / \qquad)$ (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) $(\hspace{.1in} / \hspace{.1in} / \hspace{.1in})$ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month close of the Currency of Amount at close Converted Amount at pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A N/A

(dd/mm/yyyy)

/ /)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
(/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Oth	er Movements in	Issued Shar	e Capital			No. of new shares	
	Type of Issue					of issuer issued during the month pursuant thereto	at close of the
1.	Type of Issue Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /	pursuant thereto	month
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
3.	Placing	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /		

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer which may be issued pursuant No. of new shares of issuer issued during the month pursuant thereto month
		Class of shares N/A issuable (Note 1)	
5.	Scrip dividend At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares N/A repurchased (Note 1)	
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares N/A redeemed (Note 1)	
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares N/A issuable (Note 1)	
8.	Consideration At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares t	No. of new shares of issuer which may be issued pursuant thereto a at close of the month
			Class of shares N/A issuable (<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares N/A issuable (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)	
			SGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	
To	tal increase / (de	crease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1) N/A	
			(2) <u>N/A</u>	
			luring the month (i.e. Total of A to E): N/A	
To	tal increase / (de	crease) in other classes of sha	ares during the month (i.e. Total of A to E):	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.