



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Wai Yuen Tong Medicine Holdings Limited

Date Submitted 06/10/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>897</u> Description : _____			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>60,000,000,000</u>	<u>0.01</u>	<u>600,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>60,000,000,000</u>	<u>0.01</u>	<u>600,000,000</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
			No. of preference shares	Par value (<i>State currency</i>)
				Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
			No. of other classes of shares	Par value (<i>State currency</i>)
				Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*): 600,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	7,271,939,188	N/A	N/A	N/A
Increase/ (decrease) during the month	(6,981,061,621) <i>(Remark)</i>	N/A	N/A	N/A
Balance at close of the month	290,877,567	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled/ Lapsed	Adjusted		
1. Exercise price of HK\$10.375* per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	(3,148,800)*	0	131,200
<i>(Note 1)</i>						
2. Exercise price of HK\$5.650* per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	(4,406,400)*	0	183,600
<i>(Note 1)</i>						
3. Exercise price of HK\$3.625* per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	(5,808,000)*	0	242,000
<i>(Note 1)</i>						
4. Exercise price of HK\$1.300* per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	(8,112,000)*	0	338,000
<i>(Note 1)</i>						
			Total A.	(Ordinary shares)	0	
				(Preference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)					0	

* Number and exercise prices of share options were adjusted upon the Capital Reorganisation becoming effective on 21 September 2010.

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.						
(/ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
(/ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
(/ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Total B.					(Ordinary shares) <u>N/A</u>	
					(Preference shares) <u>N/A</u>	
					(Other class) <u>N/A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2.						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3.						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4.						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. As disclosed in the Company's circular dated 27 August 2010 (the "Circular"), subject to fulfillment of certain conditions, the Company will issue and allot 1,454,387,835 rights shares (the "Rights Shares"), by way of rights issue, in the proportion of . five rights shares for every one adjusted share.</p> <p>(21/09/2010) shares (<i>Note 1</i>)</p>	0	1,454,387,835
<p>2. As disclosed in the Circular, subject to fulfillment of certain conditions, the Company will issue and allot 290,877,567 bonus shares in the proportion of one bonus share for every five Rights Shares taken up.</p> <p>(21/09/2010) shares (<i>Note 1</i>)</p>	0	290,877,567
<p>3.</p> <p>(/ /) shares (<i>Note 1</i>)</p>		
<p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>	0 N/A N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	<p>Class of shares issuable (<i>Note 1</i>) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____	_____
2.	Open offer	At price : State currency	<p>Class of shares issuable (<i>Note 1</i>) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____	_____
3.	Placing	At price : State currency	<p>Class of shares issuable (<i>Note 1</i>) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____	_____
4.	Bonus issue		<p>Class of shares issuable (<i>Note 1</i>) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____	_____

Type of Issue				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	<p>Class of shares issuable (<i>Note 1</i>) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p> <p>_____</p>
6.	Repurchase of shares		<p>Class of shares repurchased (<i>Note 1</i>) <u>N/A</u></p> <p>Cancellation date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p> <p>_____</p>
7.	Redemption of shares		<p>Class of shares redeemed (<i>Note 1</i>) <u>N/A</u></p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p> <p>_____</p>
8.	Consideration issue	At price : State currency	<p>Class of shares issuable (<i>Note 1</i>) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p> <p>_____</p>

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable (<i>Note 1</i>) <u>Ordinary</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (21/09/2010) (dd/mm/yyyy)</p>	<p>(6,981,061,621)</p> <p><i>(Remark)</i></p>
10. Other (Please specify)	<p>Class of shares issuable (<i>Note 1</i>) <u>N/A</u></p> <p>At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>SGM approval date: (/ /) (dd/mm/yyyy)</p>	
Total E.		<p>(Ordinary shares) <u>(6,981,061,621)</u></p> <p>(Preference shares) <u>N/A</u></p> <p>(Other class) <u>N/A</u></p>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u>(6,981,061,621)</u>
	(2) <u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>	

Remarks (if any):

Capital Reorganisation (as detailed in the Company's circular dated 27 August 2010) became effective on 21 September 2010.

Submitted by: Mak Yuen Ming, Anita

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*