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## WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司\*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

### POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the holders of and potential investors in the shares of the Company that the Group is expected to record a profit for the year ended 31 March 2010 as compared to the loss recorded for the year ended 31 March 2009.

**Holders of and potential investors in the shares of the Company are advised to exercise caution when dealing in such shares.**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the holders of and potential investors in the shares of the Company that the Group is expected to record a profit for the year ended 31 March 2010 as compared to the loss recorded for the year ended 31 March 2009. Such expected profit is mainly attributable to the share of profit of an associated company of the Company as compared to the share of loss of the same associated company last year. Although the expected profit does not have a positive cash flow impact, it improves the net asset value of the Group.

\* for identification purpose only

As the Company is still in the course of preparing its annual results for the year ended 31 March 2010, the information contained in this announcement is only based on the preliminary review of the management accounts of the Group, which have not been audited or confirmed by the Company's auditors. The audited consolidated final results of the Group for the year ended 31 March 2010 are expected to be announced by the Company on 5 July 2010.

**Holders of and potential investors in the shares of the Company are advised to exercise caution when dealing in such shares.**

By Order of the Board of  
**Wai Yuen Tong Medicine Holdings Limited**  
(位元堂藥業控股有限公司\*)  
**Chan Chun Hong, Thomas**  
*Managing Director*

Hong Kong, 28 June 2010

*As at the date of this announcement, the Board comprises Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas, Ms. Tang Mui Fun, as the executive directors of the Company, and Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi and Mr. Cho Wing Mou, as the independent non-executive directors of the Company.*

\* *for identification purpose only*