

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wai Yuen Tong Medicine Holdings Limited
Date Submitted	04/02/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>897</u> Descrip	otion :		
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	60,000,000,000	0.01	600,000,000
Increase/(decrease)	0		0
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close	of the month				
3. Other Classes	of Shares				
Stock code :	N/A	_Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*HK*\$): 600,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares No of preference		No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	6,071,939,188	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	6,071,939,188	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	be issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close o
(dd/mm/yyyy) and			0		-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price of HK\$0.415 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	0	0	3,400,000
(Note 1)	<u> </u>					
2. Exercise price of HK\$0.226 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	(520,000)	0	5,060,000
(Note 1)						
3. Exercise price of HK\$0.145 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	(520,000)	0	6,520,000
(Note 1)						
		То		nary shares)	0	
				ence shares)	N/A	
			(	Other class)	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /	)				
( / Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
		·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B.	(Preferen	ary shares) nce shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Conve	rtible	into S	hares of t	he Issu	er which ar	e to be Listed	)		
Class and description		a	rrency of mount standing	of p	int at close receding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		_							
		-							
Stock code (if listed Class of shares issuable ( <i>Note 1</i> ) Subscription price	l)								
EGM approval date (if applicable) (dd/mm/yyyy))		/	/	)					
<u>2.</u>		-							
Stock code (if listed									
Class of shares issuable (Note 1)	.,								
Subscription price EGM approval date (if applicable)									
(dd/mm/yyyy) 3.	(		/	)					
Stock code (if listed		-							
Class of shares issuable ( <i>Note 1</i> )	., <u> </u>								
Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy) 4.	(	/	/	)					
		-							
Stock code (if listed Class of shares	l)								
issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable)		,	,						
(dd/mm/yyyy)	(	/	/	)	Tot	al C. (Ordin (Prefere	nary shares)	N/A N/A	
							Other class)	N/A	

For Main Board and GEM listed issuers

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Type of Issue       the mo         1. Rights issue       At price : State currency       Class of shares issuable (Note 1)       N/A         1. Rights issue       At price : State currency       Issue and allotment date : ( / / )	Oth	ner Movements in	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment date : $(//)$ I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment date : $(//)$ 2. Open offer       At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(M/mn/yyyy)}$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment date : $(//)$ 3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(M/mn/yyyy)}$ 3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(M/mn/yyyy)}$ 4. Bonus issue       Class of shares issuable $\frac{N/A}{(M/mn/yyyy)}$ M/A         4. Bonus issue       Class of shares issuable $\frac{N/A}{(M/mn/yyyy)}$ M/A         4. Bonus issue       Class of shares issuable $\frac{N/A}{(M/mn/yyyy)}$ M/A         5. Example and allotment date : $(//)$ Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ 4. Bonus issue       Class of shares issuable $\frac{N/A}{(M/mn/yyyy)}$ EGM approval date: $(//)$ Issue and allotment date : $(//)$		Type of Issue					the month
1. Kignis issue       At price : currency       Issue and allottment date : $(1/7)$ (id/mm/yyyy)       EGM approval date: $(1/7)$ 2. Open offer       At price : State currency         2. Open offer       At price : State currency         Issue and allotment date : $(1/7)$ (id/mm/yyyy)         EGM approval date: $(1/7)$				<u>N/A</u>			
(dd/mnl/yyyy) $(dd/mnl/yyyy)$ 2. Open offer At price : State currency Class of shares issuable $N/A(Note 1) (Ad/mnl/yyyy) EGM approval date: ( / / ) (dd/mnl/yyyy) (dd/mnl/yyyy) (dd/mnl/yyyy) EGM approval date: ( / / ) (dd/mnl/yyyy) EGM approval date: ( / / ) (dd/mnl/yyyy) (dd/mnl/yyyy) EGM approval date: ( / / ) (dd/mnl/yyyy) EGM approval date: ( / / ) (dd/mnl/yyyy) EGM approval date: ( / / )$	1.	Rights issue		/ /	)		
2. Open offer       At price : $\frac{State}{currency}$ (Note 1)         Issue and allotment date : $(//)$ (d/mm/yyyy)         EGM approval date: $(//)$ (//)         (dd/mm/yyyy)       (//)         3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment date : $(//)$ (//)         (dd/mm/yyyy)       EGM approval date: $(//)$ 4. Bonus issue       Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ (//)         EGM approval date: $(//)$ (//)         EGM approval date: $(//)$ EGM approval date: $(//)$				/ /	)		
2. Open offer       At price : $\frac{State}{currency}$ (Note 1)         Issue and allotment date : $(//)$ (d/mm/yyyy)         EGM approval date: $(//)$ (//)         (dd/mm/yyyy)       (//)         3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment date : $(//)$ (//)         (dd/mm/yyyy)       EGM approval date: $(//)$ 4. Bonus issue       Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ (//)         EGM approval date: $(//)$ (//)         EGM approval date: $(//)$ EGM approval date: $(//)$							-
2. Open other At price : $currency$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : $State$ currency — Class of shares issuable $N/A$ ( $Note 1$ ) Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$				<u>N/A</u>			
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $EGM approval date: ( / / ) (dd/mm/yyyy)$ $(dd/mm/yyyy)$	2.	Open offer			)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $( / / )$ GM approval date: $( / / )$ idd/mm/yyyy)       EGM approval date:         GM approval date: $( / / )$				/ /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $( / / )$ GM approval date: $( / / )$ (d/mm/yyyy)         EGM approval date: $( / / )$ (d/mm/yyyy)         GM approval date: $( / / )$ (d/mm/yyyy)         EGM approval date: $( / / )$ Issue and allotment date : $( / / )$ EGM approval date: $( / / )$							
3. Placing       At price : State currency       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)         4. Bonus issue       Issue and allotment date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / )				<u>N/A</u>			
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing			)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )		C C	currency —	/ /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )							
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )							
(dd/mm/yyyy) EGM approval date: ( / / )				<u>N/A</u>			
	4.	Bonus issue		/ /	)		
				/ /	)		

	Type of Issue		For Main Board and G		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)		
5.	Scrip dividend	At price : State	Issue and allotment date : ( / / (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares <u>N/A</u> repurchased ( <i>Note 1</i> )		
6.	Repurchase of shares		Cancellation date : ( / / (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares <u>N/A</u> redeemed ( <i>Note 1</i> )		
7.	Redemption of shares		Redemption date : ( / / (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable <u>N/A</u> (Note 1)	:	 
8.	Consideration issue	At price : State	Issue and allotment date : ( / / (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	

			For Main Boa	rd and G	EM	listed issuer	5
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : ( (dd/mm/yyyy)	/ /	)		
			EGM approval date: ( (dd/mm/yyyy)	/ /	)		
10	01		Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Partial Share Exchange Offer)	At price : State	Issue and allotment date : ( (dd/mm/yyyy)	/ /	)		
			SGM approval date: ( (dd/mm/yyyy)	/ /	)		
				ordinary s ference s (Other	share	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Г

Remarks (if any):

## Submitted by: Mak Yuen Ming, Anita

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.