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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 2 OCTOBER 2009

The Board is pleased to announce that the proposed ordinary resolutions set out in the SGM Notice to approve (i) the Partial Share Exchange Offer and the allotment and issue of new WYT Shares to the Accepting LeRoi Shareholders in connection with the Partial Share Exchange Offer under a specific mandate; and (ii) the Loan Agreement and the transaction(s) contemplated therein were duly passed by the Shareholders at the SGM held on 2 October 2009 by way of poll.

Reference is made to (i) the joint announcements published by Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) and LeRoi Holdings Limited (“**LeRoi**”) dated 19 August 2009 and 28 August 2009; and (ii) the circular of the Company dated 16 September 2009 (the “**Circular**”) containing the notice dated 16 September 2009 (the “**SGM Notice**”) convening the SGM held on 2 October 2009 in relation to, among other things, the Partial Share Exchange Offer and the Loan Agreement. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolutions set out in SGM Notice to approve (i) the Partial Share Exchange Offer and the allotment and issue of new WYT Shares to the Accepting LeRoi Shareholders in connection with the Partial Share Exchange Offer under a specific mandate; and (ii) the Loan Agreement and the transaction(s) contemplated therein were duly passed by the Shareholders at the SGM held on 2 October 2009 by way of poll.

As at the date of the SGM, the total number of WYT Shares in issue was 2,412,351,688, which was the total number of WYT Shares entitling the holders to attend and vote for or against the resolutions proposed at the SGM. As stated in the Circular, no Shareholder or his/her associate(s) is required to abstain from voting on the proposed resolutions. There were no Shareholders who were entitled to attend and vote only against the proposed resolutions at the SGM.

* For identification purpose only

The poll results in respect of the proposed ordinary resolutions set forth in the SGM Notice were as follows:

	Ordinary Resolutions set forth in the SGM Notice	Number of WYT Shares (Approximate %)	
		For	Against
1.	To approve the acquisition of 1,463,835,000 LeRoi Shares in the capital of LeRoi from the Independent LeRoi Shareholders pursuant to the Partial Share Exchange Offer by Kingston on behalf of Gain Better and the allotment and issue of 3,659,587,500 new WYT Shares in the share capital of the Company as consideration to the Independent LeRoi Shareholder(s) who has/have validly accepted the Partial Share Exchange Offer, details of which are set out in the Circular, and to authorise the Directors to do all such acts and things necessary, appropriate, desirable or expedient to implement and/or give effect to the foregoing transactions.	537,587,324 (100%)	0 (0%)
2.	To approve the conditional loan agreement dated 28 August 2009 entered into between Gain Better and LeRoi in relation to a loan of HK\$190 million to be granted by Gain Better to LeRoi, details of which are set out in the Circular, and to authorise the Directors to do all such acts and things necessary, appropriate, desirable or expedient to implement and/or give effect to the Loan Agreement and the transactions contemplated therein.	537,587,324 (100%)	0 (0%)

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

By Order of the Board
Wai Yuen Tong Medicine Holdings Limited
 (位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 2 October 2009

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun, and four independent non-executive Directors, namely Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi and Mr. Cho Wing Mou.

The Directors jointly and severally accept full responsibility for the accuracy of the information in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

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