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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

**Delay in despatch of circular
in relation to**

**Very substantial acquisition regarding
Possible voluntary conditional partial share exchange offer, and
Mandate to allot and issue new shares**

**Financial adviser to
Wai Yuen Tong Medicine Holdings Limited**



KINGSTON CORPORATE FINANCE LIMITED

WYT has applied to the Stock Exchange for a waiver from strict compliance with Rules 14.38A and 14.48 of the Listing Rules and for an extension of time for the despatch of the Circular to the WYT Shareholders to a date no later than 16 September 2009.

The making of the Partial Share Exchange Offer is subject to the fulfillment of the Pre-Conditions. If the Pre-Conditions are not satisfied by the Long Stop Date, the Partial Share Exchange Offer may not be made (unless the Offeror extends the Long Stop Date) and the WYT Shareholders will be notified by announcement(s) as soon as practicable.

** For identification purpose only*

The Partial Share Exchange Offer is subject to the Conditions and accordingly if and when made upon fulfillment of the Pre-Conditions, it may or may not become unconditional and will lapse if it does not become unconditional. Completion of the Partial Share Exchange Offer is a possibility only. WYT Shareholders and potential investors in WYT should exercise caution when dealing in the securities of WYT.

Reference is made to the joint announcement issued by Wai Yuen Tong Medicine Holdings Limited (“WYT”) and LeRoi Holdings Limited (“LeRoi”) dated 19 August 2009 (the “**Joint Announcement**”) in relation to, among other things, the Partial Share Exchange Offer. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

DELAY IN DESPATCH OF CIRCULAR

The Partial Share Exchange Offer constitutes a very substantial acquisition for WYT under the Listing Rules. Pursuant to Rules 14.38A and 14.48 of the Listing Rules, WYT is required to despatch a circular (the “**Circular**”), containing, amongst others, further details of the Partial Share Exchange Offer, the allotment and issue of new WYT Shares to the Accepting LeRoi Shareholders in connection with the Partial Share Exchange Offer under a specific mandate and the notice of the SGM, to the WYT Shareholders within 21 days after publication of the Joint Announcement, which is on or before 9 September 2009.

However, as additional time is required by WYT to prepare for its pro forma financial information and the valuation report in relation to the property interests of the WYT Group, which are required to be contained in the Circular pursuant to the Listing Rules, WYT expects that the despatch of the Circular will be delayed. WYT has accordingly applied to the Stock Exchange for a waiver from strict compliance with Rules 14.38A and 14.48 of the Listing Rules for an extension of time for the despatch of the Circular to the WYT Shareholders to a date no later than 16 September 2009.

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By Order of the board of directors of
Wai Yuen Tong Medicine Holdings Limited
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 9 September 2009

As at the date of this announcement, the executive directors of WYT are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun, and the independent non-executive directors of WYT are Mr. Leung Wai Ho, Mr. Yuen Chi Choi, Mr. Siu Man Ho, Simon and Mr. Cho Wing Mou.

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