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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that the Group is expected to record a substantial loss for the year ended 31 March 2009 as compared to a profit for the year ended 31 March 2008. Such expected loss is mainly attributable to, among other things, the fair value changes of options embedded in an unlisted note and share of results of an associate.

As the Company is still in the course of preparing its annual results for the year ended 31 March 2009, the information contained in this announcement is only based on the preliminary review on the management accounts of the Group, which have not been audited or confirmed by the Company’s auditors. Audited consolidated final results of the Group for the year ended 31 March 2009 are expected to be announced by the Company before the end of July 2009.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Wai Yuen Tong Medicine Holdings Limited
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 10 July 2009

As at the date of this announcement, the executive directors of the Company are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun, and the independent non-executive directors of the Company are Mr. Leung Wai Ho, Mr. Yuen Chi Choi, Mr. Siu Man Ho, Simon and Mr. Cho Wing Mou.

* *For identification purpose only*