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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

RESULTS OF SPECIAL GENERAL MEETING HELD ON 24 JUNE 2009 IN RELATION TO REFRESHMENT OF THE NEW GENERAL MANDATE

The Board is pleased to announce that the ordinary resolutions set out in the SGM Notice to approve the grant of the New General Mandate and the extension thereof were duly passed by the Independent Shareholders at the SGM held on 24 June 2009 by way of poll.

Reference is made to the circular of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 8 June 2009 (the “**Circular**”) in relation to the refreshment of the New General Mandate and the extension thereof. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions set out in the notice of the SGM dated 8 June 2009 (the “**SGM Notice**”) to approve the grant of the New General Mandate and the extension thereof were duly passed by the Independent Shareholders at the SGM held on 24 June 2009 by way of a poll.

As at the date of the SGM, the total number of Shares of the Company in issue was 2,412,351,688. As stated in the Circular, the resolutions numbered (1) and (2) for approving the New General Mandate and the extension thereof are subject to approval by the Independent Shareholders by way of a poll at the SGM, with the controlling Shareholders and their associates or, where there are no controlling Shareholders, Directors (excluding the independent non-executive Directors) and the chief executive and their respective associates abstaining from voting. As at the date of the SGM, the Company had no controlling Shareholders and that none of the Directors (excluding the independent non-executive Directors) and the chief executive of the Company and their respective associates owned any Shares. No Shareholders were entitled to attend and vote only against the resolutions in respect of the grant of the New General Mandate and the extension thereof at the SGM.

* For identification purpose only

The poll results in respect of the ordinary resolutions set forth in the SGM Notice voted by the Independent Shareholders at the SGM were as follows:

Ordinary Resolutions set forth in the SGM Notice	Number of Shares (Approximate %)	
	For	Against
1. To approve the New General Mandate	555,497,744 (100%)	0 (0%)
2. To approve the extension of the New General Mandate	555,497,744 (100%)	0 (0%)

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

By Order of the Board
Wai Yuen Tong Medicine Holdings Limited
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 24 June 2009

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun, and four independent non-executive Directors, namely Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi and Mr. Cho Wing Mou.

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