

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Wai Yu Date Submitted 05/02/2	en Tong Medicine Ho 2009	oldings Limit	ed	
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code: 897 Descri	ption:			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	60,000,000,000	0.01	600,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	60,000,000,000	0.01	600,000,000	
(2) Stock code : N/A Descri	ption :			
Delegan et along of a good line month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/01/2009

Stock code: N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descr.	iption:		
Stock code . IVA Descri			
Stock code : IVA Desci	No. of other classes of shares	Par value (State currency)	
Balance at close of preceding month	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes of	
	(1)	(2)	No of preference shares	shares	
Balance at close of	2 010 251 688	N/A	N/A	N/A	
preceding month	2,010,351,688	IN/A	IN/A	IN/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	2,010,351,688	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Exercise price of HK \$0.415 per share under share option scheme adopted on 18/09/2003								
Ordinary shares	0	0	0	0	0	3,720,000		
(Note 1) 2. Exercise price of HK \$0.226 per share under share option scheme adopted on 18/09/2003	0	0	0	0	0	C 100 000		
Ordinary shares	0	0	0	0	0	6,100,000		
(Note 1) 3. Exercise price of HK \$0.145 per share under share option scheme adopted on 18/09/2003								
Ordinary shares	7,760,000	0	0	0	0	7,760,000		
(Note 1) Total funds raised during	allo marrillo C		((once shares) Other class)	0 N/A N/A 0			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				, -
2.						
0.1)				,
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date						, -
(if applicable) (dd/mm/yyyy)	(/ /)				
(Total	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
Stock code (if listed)						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ / _)					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		 				
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordin (Prefere	ary shares) nce shares)	N/A N/A	
				Other class)	N/A	

Options (other than under Share Option Schemes)

options (other than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
ghove (Note 1)		
shares (Note 1)		
2		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN/A	

		Issued Share Capital		No. of new	No. of new
,	Time of Laws			shares of issuer issued during the month pursuant thereto	shares of
	Гуре of Issue				
			Class of shares issuable N/A (Note 1)		
1.	Rights issue	At price : State	Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
		,			
			Class of shares issuable N/A (Note 1)		
2.	Open offer	At price : State currency	— Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable N/A (Note 1)		
3.	Placing	At price : State currency	— Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
					-
			Class of shares issuable N/A (Note 1)		
4.	Bonus issue		Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J1		Class of shares issuable	N/A		1	
			(Note 1)	1 1/1 1			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		For Main Board and G			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable N/A (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordinary sh	ares) N/A	
		(Preference sh			<u>.</u>
		(Other o	class) <u>N/A</u>	-
		- <u></u>			
]	Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)	0
Ì			C	2)	
			(-		N/A
	Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):			N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.