

WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)
(Stock Code: 897)

SUSPENSION OF TRADING

At the request of Wai Yuen Tong Medicine Holdings Limited(位元堂藥業控股有限公司*) (the "Company"), trading in the shares of the Company will be suspended with effect from 9:30 a.m. on Thursday, 8 May 2008 pending the release of an announcement in relation to a top-up placing.

By Order of the Board

Wai Yuen Tong Medicine Holdings Limited
(位元堂藥業控股有限公司*)

Chan Chun Hong, Thomas

Managing Director

Hong Kong, 8 May 2008

As at the date of this announcement, the executive directors of the Company are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive directors of the Company are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi and Mr. Cho Wing Mou.

* For identification purpose only