



WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 13 SEPTEMBER 2007

The ordinary resolution to approve the Subscriptions pursuant to the Subscription Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of a poll at the SGM held on 13 September 2007.

Reference is made to the joint announcement dated 7 August 2007 made by Wai Yuen Tong Medicine Holdings Limited (位元堂藥業控股有限公司*) (the “**Company**”) and LeRoi Holdings Limited (利來控股有限公司) and the circular dated 28 August 2007 (the “**Circular**”) issued by the Company. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Directors are pleased to announce that the ordinary resolution (the “**Ordinary Resolution**”) in respect of the Subscriptions pursuant to the Subscription Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of a poll at the special general meeting of the Company held on 13 September 2007 (the “**SGM**”).

As at the date of the SGM, a total of 1,675,347,688 Shares were in issue. As stated in the Circular, no Shareholders has a material interest in the Subscriptions which is different from the other Shareholders, no Shareholders is required to abstain from voting in the Ordinary Resolution. There was no Shares entitling the Shareholders to attend and vote only against the Ordinary Resolution.

The poll results in respect of the Ordinary Resolution passed by the Shareholders at the SGM were as follows:

| Ordinary Resolution | For <i>Number of Shares</i> <i>(Approximate %)</i> | Against <i>Number of Shares</i> <i>(Approximate %)</i> |
|---|---|---|
| To approve the Subscriptions pursuant to the Subscription Agreement and the transactions contemplated thereunder. | 487,217,324 Shares (100%) | 0 Share (0%) |

As more than 50% of the votes were cast in favour of the Ordinary Resolution, which was duly passed as an ordinary resolution of the Company. The Company appointed Tricor Secretaries Limited, the branch share registrar and transfer office of the Company, as scrutineer for the vote taking at the SGM.

By Order of the Board
Wai Yuen Tong Medicine Holdings Limited
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 13 September 2007

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho and Mr. Chan Chun Hong, Thomas and the independent non-executive Directors are Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi, Mr. Leung Wai Ho and Mr. Cho Wing Mou.

* *For identification purpose only*