



WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock code: 897)

CLARIFICATION ANNOUNCEMENT

ANNOUNCEMENT OF FINAL RESULTS FOR THE YEAR ENDED 31 MARCH 2007

Reference is made to the Chinese Results Announcement.

The Company noted that due to typographical error, the amount of the trade payables at 31 March 2007 was missing in the note 10 to the consolidated balance sheet at 31 March 2007 in the Chinese Results Announcement. The Company wishes to clarify that the amount of trade payables at 31 March 2007 was HK\$40,724,000.

Reference is made to the Chinese version of the announcement of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 18 July 2007 (the “**Chinese Results Announcement**”).

The Company noted that due to typographical error, the amount of the trade payables at 31 March 2007 was missing in the note 10 to the consolidated balance sheet at 31 March 2007 in the Chinese Results Announcement. The Company wishes to clarify that the amount of trade payables at 31 March 2007 was HK\$40,724,000.

By Order of the Board
Wai Yuen Tong Medicine Holdings Limited
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 24 July 2007

As at the date of this announcement, the board of directors comprises two executive directors of the Company, namely Mr. Tang Ching Ho and Mr. Chan Chun Hong, Thomas, and four independent non-executive directors of the Company, namely, Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi and Mr. Cho Wing Mou.

* For identification purpose only