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WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司)*
(Incorporated in Bermuda with limited liability)
(Stock Code: 897)

RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 15 MARCH 2007

The ordinary resolution to approve the Financial Assistance was duly passed by the Independent Shareholders by way of poll at the special general meeting of the Company held on 15 March 2007.

Reference is made to the circular dated 26 February 2007 (the “**Circular**”) issued by Wai Yuen Tong Medicine Holdings Limited (位元堂藥業控股有限公司)* (the “**Company**”) regarding the Financial Assistance. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

RESULTS OF THE SPECIAL GENERAL MEETING

The board of directors of the Company (the “**Board**”) is pleased to announce that the ordinary resolution to approve the Financial Assistance (the “**Ordinary Resolution**”) was duly passed by the Independent Shareholders by way of poll at the special general meeting of the Company held on 15 March 2007 (the “**SGM**”).

The Company appointed Secretaries Limited, the branch share registrar and transfer office of the Company, as scrutineer for the vote taking at the SGM.

The poll results in respect of the Ordinary Resolution passed by the Independent Shareholders at the SGM were as follows:

	FOR	AGAINST	Total number of votes
	Votes (%)	Votes (%)	
Ordinary Resolution	240,243,185 (100%)	0 (0%)	240,243,185

As at the date of this announcement, the total number of Shares in issue is 1,396,347,688 Shares. As at the dated of the SGM, Wang On and its associates which were interested in a total of 684,209,324 Shares, representing approximately 49.0% of the existing issued share capital of the Company, were required to abstain from voting on the Ordinary Resolution at the SGM and have abstained from voting on such resolution at the SGM. As a result, only the Independent Shareholders holding a total of 712,138,364 Shares, representing approximately 51.0% of the existing issued share capital of the Company, were entitled to attend and vote for or against the Ordinary Resolution at the SGM. None of the Shares entitled the holders to attend and vote only against the Ordinary Resolution at the SGM.

GENERAL

As at the date of this announcement, the Board comprises two executive Directors, Mr. Tang Ching Ho and Mr. Chan Chun Hong, Thomas; and four independent non-executive Directors, Mr. Leung Wai Ho, Mr. Yuen Chi Choi, Mr. Siu Man Ho, Simon and Mr. Cho Wing Mou.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司)*
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 15 March 2007

* *For identification purpose only*

“Please also refer to the published version of this announcement in The Standard”