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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

RIGHTS ISSUE IN THE PROPORTION OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) WYT SHARES HELD ON THE RECORD DATE

COMMENCEMENT OF DEALINGS IN THE WYT SHARES ON AN EX-RIGHTS BASIS

Reference is made to the joint announcement dated 26 March 2015 (“**Joint Announcement**”) issued by Wai Yuen Tong Medicine Holdings Limited (位元堂藥業控股有限公司*) and Wang On Group Limited (宏安集團有限公司)* in relation to, among others, the Rights Issue. Capitalised terms used in this announcement shall have the same meanings as defined in the Joint Announcement unless otherwise stated.

Pursuant to the expected timetable as set out in the Joint Announcement, the last day of dealings in the WYT Shares on a cum-rights basis is Thursday, 16 April 2015. The closing price per WYT Share as quoted on the Stock Exchange on Thursday, 16 April 2015, is HK\$0.123. The theoretical ex-entitlement price per WYT Share after the Rights Issue, based on the closing price per WYT Share as quoted on the Stock Exchange on Thursday, 16 April 2015, is HK\$0.118.

Dealings in the WYT Shares on an ex-rights basis shall commence at 9:00 a.m. on Friday, 17 April 2015.

Any persons contemplating buying or selling WYT Shares from the date of this announcement up to the date on which all the conditions of the Rights Issue are fulfilled, and any dealings in the Rights Shares in their nil-paid form between 9:00 a.m. on Tuesday, 28 April 2015 and 4:00 p.m. on Wednesday, 6 May 2015 (both dates

* For identification purpose only

inclusive), bear the risk that the Rights Issue may not become unconditional or may not proceed. Rights Shares in their nil-paid and fully-paid forms will be traded in board lots of 20,000 WYT Shares.

Any Shareholders and potential investors contemplating dealing in the WYT Shares and/or nil-paid Rights Shares are recommended to consult their own professional advisers.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 16 April 2015

As at the date of this announcement, the WYT Board comprises Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun as the executive WYT Directors, and Mr. Siu Man Ho, Simon, Mr. Leung Wai Ho, Mr. Cho Wing Mou and Mr. Li Ka Fai, David as the independent non-executive WYT Directors.

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