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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

REVISION TO THE EXPECTED TIMETABLE FOR THE PROPOSED CAPITAL REORGANISATION AND CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 1 February 2016 (the “**Announcement**”) in relation to, among other things, the Capital Reorganisation and the Change in Board Lot Size. Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context otherwise requires.

The Board announces that the latest time for lodging proxy forms for the SGM and the expected time for holding the SGM have been changed to 11:30 a.m. from original 10:00 a.m., others will be remained unchanged. The expected timetable for the implementation of the Capital Reorganisation and the Change in Board Lot Size is revised as follows:

EXPECTED TIMETABLE

| | |
|--|---|
| Expected despatch date of the circular with notice of the SGM | Friday, 19 February 2016 |
| Latest time for lodging proxy forms for the SGM | 11:30 a.m. on Sunday, 13 March 2016 |
| Expected date and time of the SGM | 11:30 a.m. on Tuesday, 15 March 2016 |
| Announcement of results of the SGM | Tuesday, 15 March 2016 |

* *For identification purpose only*

Effective date and time of the Capital Reorganisation 9:00 a.m. on
Wednesday, 16 March 2016

Dealing in New Shares commences 9:00 a.m. on
Wednesday, 16 March 2016

Original counter for trading in the Existing Shares in
board lots of 20,000 temporarily closes 9:00 a.m. on
Wednesday, 16 March 2016

Temporary counter for trading in the New Shares in board lots
of 1,000 (in the form of existing share certificates) opens 9:00 a.m. on
Wednesday, 16 March 2016

First day of free exchange of existing share certificates
for new share certificates for the New Shares Wednesday, 16 March 2016

Original counter for trading in the New Shares in
new board lots of 5,000 (in the form of new
share certificates) re-opens 9:00 a.m. on
Friday, 1 April 2016

Parallel trading in the New Shares (in the form of new share
certificates and existing share certificates) commences 9:00 a.m. on
Friday, 1 April 2016

Designated broker starts to stand in the market to provide matching
service for odd lots of the New Shares 9:00 a.m. on
Friday, 1 April 2016

Temporary counter for trading in the New Shares in
board lots of 1,000 (in the form of existing
share certificates) closes 4:00 p.m. on
Friday, 22 April 2016

Parallel trading in the New Shares (in the form of new share
certificates and existing share certificates) ends 4:00 p.m. on
Friday, 22 April 2016

Designated broker ceases to stand in the market to provide
matching service for odd lots of the New Shares 4:00 p.m. on
Friday, 22 April 2016

Last day of free exchange of existing share certificates
for the new share certificates Tuesday, 26 April 2016

Notes:

1. All dates and time set out in this announcement refer to Hong Kong dates and time.
2. Dates or deadlines specified in this announcement are indicative only and may be varied by the Company. Any consequential changes to the expected timetable will be published or notified to the Shareholders by way of announcement(s) at the website of the Stock Exchange at www.hkexnews.hk and the Company's website at <http://www.wyth.net> as and when appropriate and in accordance with the Listing Rules.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 18 February 2016

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive Directors are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Cho Wing Mou and Mr. Li Ka Fai, David.

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