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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

DELAY IN COMPLETION OF DISCLOSEABLE TRANSACTION REGARDING ACQUISITION OF PROPERTY

Reference is made to the announcement (the “**Announcement**”) of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 20 July 2015 in respect of the discloseable transaction regarding the Acquisition. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, Completion will take place on or before 16 October 2015 and the balance of HK\$65.0 million shall be paid by the Purchaser upon Completion. Given that additional time is required for arranging the Completion, the parties to the Provisional Agreement have further entered into a supplemental agreement on 16 October 2015 to extend the Completion to 31 December 2015. As such, the payment terms were revised as follows: HK\$16.25 million shall be paid on or before 23 October 2015 as part of the Consideration and the balance of HK\$48.75 million shall be paid on or before 31 December 2015.

Save as disclosed, all other material terms and conditions of the Provisional Agreement remain unchanged and remain in full force and effect.

Further announcement will be made by the Company as and when appropriate in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Tang Mui Fun
Director

Hong Kong, 20 October 2015

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive Directors are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Cho Wing Mou and Mr. Li Ka Fai, David.

* *For identification purpose only*