



**WAI YUEN TONG MEDICINE HOLDINGS LIMITED**  
**(位元堂藥業控股有限公司\*)**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 897)**

Reference is made to the Notice of Special General Meeting (the “SGM Notice”) dated 29 March 2018 of Wai Yuen Tong Medicine Holdings Limited (位元堂藥業控股有限公司\*) (the “Company”). As stated in the SGM Notice, special general meeting (the “SGM”) of the Company will be held at 20/F., Alexandra House, 18 Chater Road, Central, Hong Kong on Friday, 20 April 2018 at 12:15 p.m.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the SGM be held as originally scheduled and will consider and, if thought fit, pass the following resolution, with or without amendments, as an additional ordinary resolution of the Company, in addition to the resolution as set out in the SGM Notice:

**ORDINARY RESOLUTION**

2. “**THAT** Ms. Tang Wai Man be re-elected as a director of the Company.”

*(For details of the biographies of Ms. Tang, please refer to the Appendix I)*

By Order of the Board  
**Wai Yuen Tong Medicine Holdings Limited**  
**(位元堂藥業控股有限公司\*)**  
**Mak Yuen Ming, Anita**  
*Company Secretary*

Hong Kong, 1 April 2018

*Registered Office:*  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

*Head office and principal place of business  
in Hong Kong:*  
Suite 3101, 31/F., Skyline Tower  
39 Wang Kwong Road  
Kowloon Bay  
Kowloon  
Hong Kong

*As at the date of this notice, the executive directors of the Company are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas, Ms. Tang Mui Fun and Ms. Tang Wai Man and the independent non-executive directors of the Company are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Cho Wing Mou and Mr. Li Ka Fai, David.*

\* *For identification purpose only*

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## SUPPLEMENTAL NOTICE OF THE SPECIAL GENERAL MEETING

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*Notes:*

1. Save for the inclusion of the newly proposed resolution, there are no other changes to the resolution set out in the SGM Notice. Please refer to the SGM Notice for the other resolution to be passed at the SGM and other relevant matter.
2. Since the proxy form sent together with the circular dated 29 March 2018 (the “**First Proxy Form**”) does not contain the proposed additional resolution as set out in this supplemental notice of SGM, a new proxy form (the “**Second Proxy Form**”) has been prepared and is enclosed with this supplemental notice of SGM.
3. Any member of the Company (“**Members**”) who has not yet lodged the First Proxy Form with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, is requested to lodge the Second Proxy Form if he or she wishes to appoint proxies to attend the SGM on his or her behalf. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, is at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong.
4. A Member who has already lodged the First Proxy Form with the Company’s branch share registrar and transfer office in Hong Kong should note that:
  - i. If no Second Proxy Form is lodged with the Company’s branch share registrar and transfer office in Hong Kong, the First Proxy Form will be treated as a valid proxy form lodged by him or her if correctly completed. The proxy so appointed by the Member will also be entitled to vote at his or her discretion or to abstain from voting on any resolutions properly put to the SGM other than those referred to in the notice convening the SGM and the First Proxy Form, including the additional proposed resolution as set out in this supplemental notice of SGM.
  - ii. If the Second Proxy Form is lodged with the Company’s branch share registrar and transfer office in Hong Kong on or before forty-eight (48) hours before the time appointed for holding the SGM or adjourned meeting, the Second Proxy Form will revoke and supersede the First Proxy Form previously lodged by him or her. The Second Proxy Form will be treated as a valid proxy form lodged by the Member if correctly completed.
  - iii. If the Second Proxy Form is lodged with the Company’s branch share registrar and transfer office in Hong Kong after forty-eight (48) hours before the time appointed for holding the SGM or adjourned meeting, the Second Proxy Form will be invalid. It will not revoke the First Proxy Form previously lodged by the Member. The First Proxy Form will be treated as a valid proxy form lodged by him or her if correctly completed. The proxy so appointed by the Member will also be entitled to vote at his or her discretion or to abstain from voting on any resolution properly put to the SGM other than those referred to in the SGM Notice and the First Proxy Form, including the additional proposed resolution as set out in this supplemental notice of the SGM.

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## SUPPLEMENTAL NOTICE OF THE SPECIAL GENERAL MEETING

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5. Members are reminded that completion and delivery of the First Proxy Form and/or the Second Proxy Form will not preclude Members from attending and voting in person at the SGM or at any adjourned meeting should they so wish.
6. Any Member entitled to attend and vote at a meeting of the Company is entitled to appoint another person as his/her proxy to attend and vote instead of him/her. A Member who is the holder of two or more shares may appoint more than one proxy to represent him/her and vote on his/her behalf at a general meeting of the Company or at a class meeting. A proxy need not be a Member. In addition, a proxy or proxies representing either a Member who is an individual or a Member which is a corporation is entitled to exercise the same powers on behalf of the Member which he/she or they represent as such Member could exercise.
7. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same. In the case of an instrument of proxy purporting to be signed on behalf of a corporation by an officer thereof it shall be assumed, unless the contrary appears, that such officer was duly authorised to sign such instrument of proxy on behalf of the corporation without further evidence of the fact.
8. Where there are joint holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she is solely entitled thereto, but if more than one of such joint holders be present at any meeting the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

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## SUPPLEMENTAL NOTICE OF THE SPECIAL GENERAL MEETING

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### Appendix I PROFILE OF DIRECTOR PROPOSED TO BE RE-ELECTED

Biographical details of the director proposed to be re-elected at the SGM are set out below:

**Ms. Tang Wai Man**, aged 26, joined the Group in January 2016 and is currently the senior business development manager of the Group. She is responsible for sales and marketing, channel sales and retail operation in Hong Kong, Macau and the Mainland China of the Group. She graduated from University of Edinburgh, UK with a Master of Arts with Honors in Business Studies. Prior to joining the Group, she has worked for Wang On Group Limited (“**Wang On**”), the holding company of the Company, since July 2014 as an assistant to Wang On’s chairman and has experience in financial analysis, sales and marketing and business development in a number of corporate bodies in Hong Kong and the United Kingdom. Ms. Tang is also a director of almost all of the subsidiaries of the Company. She is the daughter of Mr. Tang Ching Ho, the chairman of the Company and the substantial and controlling shareholder (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) of the Company and a niece of Ms. Tang Mui Fun, an executive director of the Company.

Pursuant to a service agreement entered into between Ms. Tang and the Company, Ms. Tang has been appointed as an executive director of the Company for a term of three years commencing from 1 April 2018 and is entitled to an annual remuneration of HK\$840,000 with regard to her duties and responsibilities. She will also act as a member of each of the executive committee, the remuneration committee and the nomination committee of the Company and is also entitled to a performance bonus at the discretion of the board of directors of the Company. Ms. Tang will hold office and be eligible for the re-election at the SGM after her appointment on 1 April 2018 and thereafter subject to retirement by rotation and re-election at subsequent annual general meetings of the Company in accordance with the bye-laws of the Company. Save as disclosed above, as at the date of this notice, she does not hold any other directorship or take any major appointment in any listed public company in the past three years preceding the date of this notice and does not have any relationship with any director, senior management, substantial or controlling shareholders (as defined in the Listing Rules) of the Company.

Furthermore, as at the date of this notice, Ms. Tang does not have any interest in the shares, underlying shares or debenture of the Company and/or its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)).

Save as disclosed above, there is no information which is discloseable nor is/was Ms. Tang involved in any of the matters required to be disclosed pursuant to any of the requirements of the provisions under paragraphs 13.51(2) of the Listing Rules, and the board of directors of the Company is not aware of any other matters regarding the re-election of Ms. Tang that needs to be brought to the attention of the shareholders of the Company.