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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

INSIDE INFORMATION AND POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2018, the Group expects to record a profit attributable to owners of the parent for the six months ended 30 September 2018 as compared to the loss attributable to owners of the parent recorded for the corresponding period in 2017, notwithstanding there is a decrease in gross profit due to a decrease in turnover for the six months ended 30 September 2018 when compared to the corresponding period in 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Wai Yuen Tong Medicine Holdings Limited (位元堂藥業控股有限公司*) (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2018, the Group expects to record a profit attributable to owners of the parent for the six months ended 30 September 2018 as compared to the loss attributable to owners of the parent recorded for the corresponding period in 2017, notwithstanding there is a decrease in gross profit due to a decrease in turnover for the six months ended 30 September 2018 when compared to the corresponding period in 2017. Such improvement was mainly attributable to, among of other things, a gain on bargain purchase of additional equity interests in an associate and improvement in results of such associate.

*For identification purpose only

As the Company is still in the course of preparing its interim results for the six months ended 30 September 2018, the information contained in this announcement is only based on the preliminary review on the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2018 which has yet to be finalised. Details of the performance of the Group for the six months ended 30 September 2018 will be disclosed in the interim results announcement which is expected to be released in November 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Executive Director

Hong Kong, 2 November 2018

As at the date of this announcement, the executive directors of the Company are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas, Ms. Tang Mui Fun and Ms. Tang Wai Man; and the independent non-executive directors of the Company are Mr. Siu Man Ho, Simon, Mr. Leung Wai Ho, Mr. Cho Wing Mou and Mr. Li Ka Fai, David.

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