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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 20 APRIL 2018 IN RELATION TO ACQUISITION OF PROPERTIES AND RE-ELECTION OF DIRECTOR

The Board is pleased to announce that all proposed ordinary resolutions set out in the SGM Notice and the Supplemental SGM Notice were duly passed by the Independent Shareholders or the Shareholders (as the case may be) at the SGM held on 20 April 2018

References are made to the circular (the “**Circular**”) containing the notice (the “**SGM Notice**”) of special general meeting (the “**SGM**”), both dated 29 March 2018, and the supplemental notice of the SGM (the “**Supplemental SGM Notice**”) dated 1 April 2018, respectively, of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) in relation to the Acquisition and the re-election of Ms. Tang Wai Man as a Director. Capitalised terms used in this announcement have the same meanings as defined in the Circular, the SGM Notice and the Supplemental SGM Notice unless otherwise defined.

Poll Results of the SGM

The Board is pleased to announce that all proposed ordinary resolutions set out in the SGM Notice and the Supplemental SGM Notice were duly passed by the Independent Shareholders or the Shareholders (as the case may be) at the SGM held on 20 April 2018 by way of poll and the poll results are as follows:

Ordinary resolutions		Number of Shares (approximate %)		Total number of Shares voted (%)
		For	Against	
1.	To approve the Acquisition and the transactions contemplated thereunder.	42,165,362 (99.40%)	253,118 (0.60%)	42,418,480 (100%)
2.	To re-elect Ms. Tang Wai Man as a Director.	752,433,302 (99.31%)	5,253,118 (0.69%)	757,686,420 (100%)

Note: The full text of the above resolutions proposed at the SGM is set out in the SGM Notice and the Supplemental SGM Notice.

* For identification purpose only

Tricor Secretaries Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares was 1,265,142,888. As disclosed in the Circular, WOG and its associates, being connected persons of the Company with material interest in the Acquisition and holding 715,322,940 Shares (representing approximately 56.54% of the total issued share capital of the Company) as at the date of the SGM, are required under the Listing Rules to, and did, abstain from voting in favour of the above ordinary resolution numbered (1). Accordingly, for the purposes of the Listing Rules, the total number of Shares entitling the holders thereof to attend and vote for or against the ordinary resolution numbered (1) at the SGM was 549,819,948 (representing approximately 43.46% of the total issued share capital of the Company). Furthermore, the total number of Shares entitling the holders thereof to attend and vote for or against the ordinary resolution numbered (2) proposed at the SGM was 1,265,142,888.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no parties who have stated their intention in the Circular and the Supplemental SGM Notice to vote against the above resolutions or to abstain have done so at the SGM.

By Order of the Board
Wai Yuen Tong Medicine Holdings Limited
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Director

Hong Kong, 20 April 2018

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas, Ms. Tang Mui Fun and Ms. Tang Wai Man and the independent non-executive Directors are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Cho Wing Mou and Mr. Li Ka Fai, David.

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