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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 21 DECEMBER 2015 REGARDING THE CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF PROPERTIES IN HONG KONG

The Board is pleased to announce that the ordinary resolution set out in the SGM Notice to approve the Agreement and the transactions contemplated thereunder was duly passed by the Independent Shareholders at the SGM held on 21 December 2015 by way of poll.

Reference is made to the circular of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 4 December 2015 (the “**Circular**”) in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution set out in the notice of the SGM dated 4 December 2015 (the “**SGM Notice**”) to approve the Agreement and the transactions contemplated thereunder was duly passed by the Independent Shareholders at the SGM held on 21 December 2015 by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM.

*For identification purpose only

The poll results of the ordinary resolution proposed at the SGM are as follows:

Ordinary resolution	Number of Shares represented by votes (approximately %)		Total number of Shares voted
	For	Against	
To approve the Agreement and the transactions contemplated thereunder.	137,012,243 (99.68%)	435,520 (0.32%)	137,447,763 (100.00%)

Note: The full text of the above resolution proposed at the SGM is set out in the SGM Notice.

As at the date of the SGM, the total number of issued shares of the Company was 6,325,714,453. As disclosed in the Circular and as at the date of the SGM, WOG and its associates holding 1,396,614,737 Shares (representing approximately 22.08% of the total issued share capital of the Company), should, and did, abstain from voting in favour of the above resolution. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against the above proposed resolution at the SGM was 4,929,099,716, representing approximately 77.92% of the total issued share capital of the Company.

Save as disclosed above and in the Circular, there were no Shares entitling the holders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no Shareholders who have stated their intention in the Circular to vote against or to abstain from voting on the above resolution have done so at the SGM.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 21 December 2015

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive Directors are Mr. Siu Man Ho, Simon, Mr. Leung Wai Ho, Mr. Cho Wing Mou and Mr. Li Ka Fai, David.