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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

NON-COMPLIANCE WITH LISTING RULES REQUIREMENTS REGARDING INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF AUDIT COMMITTEE

Reference is made to the announcement (the “**Announcement**”) of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 3 December 2014, in which it was disclosed that the Company was not in compliance with Rules 3.10(2) and 3.21 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in connection with the requirements that any one independent non-executive director (the “**INED**”) and any one member of the audit committee of the Company (the “**Audit Committee**”) should have the appropriate professional qualifications or accounting or related financial management expertise. It was also disclosed in the Announcement that the Company would identify one suitable candidate to fill the vacancies for the INED and the Audit Committee as required under the said Listing Rules as soon as practicable and within three months from 1 December 2014.

In order to fill the vacancies of the INED and the Audit Committee, the Company has been taking steps to identify suitable candidate. However, up to the date of this announcement, the Company has not yet finalised the appointment of such candidate. It is expected that extra time will be needed and a further announcement will be made by the Company upon the identification and appointment of the new INED and the member of the Audit Committee.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Mak Yuen Ming, Anita
Company Secretary

Hong Kong, 27 February 2015

As at the date of this announcement, the executive directors of the Company are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun, and the independent non-executive directors of the Company are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon and Mr. Cho Wing Mou.

* *For identification purpose only*