



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Wai Yuen Tong Medicine Holdings Limited

Date Submitted 02/01/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |                                  |  |
|---|---------------------------|----------------------------------|--|
| (1) Stock code : <u>897</u> Description : _____ |                           |                                  |  |
|   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share capital<br>(HK\$)           |
| Balance at close of preceding month             | <u>60,000,000,000</u>     | <u>0.01</u>                      | <u>600,000,000</u>                           |
| Increase/(decrease)                             | <u>0</u>                  |                                  | <u>0</u>                                     |
| Balance at close of the month                   | <u>60,000,000,000</u>     | <u>0.01</u>                      | <u>600,000,000</u>                           |
| (2) Stock code : <u>N/A</u> Description : _____ |                           |                                  |  |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month             | _____                     | _____                            | _____  |
| Increase/(decrease)                             | _____                     |                                  | _____  |
| Balance at close of the month                   | _____                     | _____                            | _____  |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*): 600,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>3,517,142,969</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>700,000,000</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>4,217,142,969</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|---------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed              |  |   |
| 1. Exercise price of HK\$1.2050 per share under share option scheme adopted on 18/09/2003                |                           |           |           |                     |  |   |
| Ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u>            | <u>0</u>   | <u>466,881</u>  |
| (Note 1)   |                           |           |           |                     |  |   |
| 2. Exercise price of HK\$0.4321 per share under share option scheme adopted on 18/09/2003                |                           |           |           |                     |  |   |
| Ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u>            | <u>0</u>   | <u>590,821</u>  |
| (Note 1)   |                           |           |           |                     |  |   |
| 3.   |                           |           |           |                     |  |   |
| (Note 1)   |                           |           |           |                     |  |   |
|  |                           |           | Total A.  | (Ordinary shares)   | <u>0</u>   |   |
|  |                           |           |           | (Preference shares) | <u>N/A</u>   |   |
|  |                           |           |           | (Other class)       | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |                     | <u>0</u>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|--|
| 1. N/A   |                                 |  |                                  |   |  |  |
| ( / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |  |                                  |   |  |  |
| 2.   |                                 |  |                                  |   |  |  |
| ( / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |  |                                  |   |  |  |
| 3.   |                                 |  |                                  |   |  |  |
| ( / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |  |                                  |   |  |  |
| 4.   |                                 |  |                                  |   |  |  |
| ( / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |  |                                  |   |  |  |
| Total B.   |                                 |  | (Ordinary shares)                | N/A                                       |  |  |
|  |                                 |  | (Preference shares)              | N/A                                       |  |  |
|  |                                 |  | (Other class)                    | N/A                                       |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) (    /    /    ) |                                |                                    |                            |                              |  |   |
| 2.  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) (    /    /    ) |                                |                                    |                            |                              |  |   |
| 3.  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) (    /    /    ) |                                |                                    |                            |                              |  |   |
| 4.  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) (    /    /    ) |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|   |                                |                                    |                            | (Preference shares)          | N/A  |   |
|   |                                |                                    |                            | (Other class)                | N/A  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                       |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____       | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____   |
| 2.            | Open offer   | At price : State currency _____       | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____   |
| 3.            | Placing      | At price : HKD <u>0.133 per share</u> | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>SGM approval date: (dd/mm/yyyy) | <u>Ordinary</u><br>(04/12/2014)<br>(09/10/2014)                      | <u>700,000,000</u>  |
| 4.            | Bonus issue  |                                       | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) <u>N/A</u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



For Main Board and GEM listed issuers

| Type of Issue |   | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month          |
|---------------|---|---|--|
| 9.            | Capital reorganisation                                      | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) |  |
| 10.           | Other (Please specify)      At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( dd / mm / yyyy )<br>SGM approval date: ( dd / mm / yyyy ) |  |
|               |   | Total E.  | (Ordinary shares) <u>700,000,000</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |

|   |     |                    |
|---|-----|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>700,000,000</u> |
|   | (2) | <u>N/A</u>         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>         |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |                    |

Remarks (if any):

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Submitted by: Mak Yuen Ming, Anita

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*