

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>31/12/2014</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Wai	Yuen Tong Medicine H	oldings Limit	ed
Date Submitted 02/0	1/2015		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code: 897 Desc	eription:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	60,000,000,000	0.01	600,000,000
Increase/(decrease)	0		0
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : N/A Desc	eription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	th			
3. Other Classes of Shares				
	Descrip	ation:		
Stock code: N/A	Descrip			
Stock code : N/A	Descriţ	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A  Balance at close of preceding		No. of other	(State	Authorised share capital (State currency)
		No. of other	(State	

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	3,517,142,969	N/A	N/A	N/A	
Increase/ (decrease) during the month	700,000,000	N/A	N/A	N/A	
Balance at close of the month	4,217,142,969	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new	No. of new shares
including EGM approval date					charge of issuer	of issuer which may
date						be issued pursuant
	7					thereto as at close of
(dd/mm/xxxxx) and along of	1	Movement dur	ing the month		thereto	the month
(dd/mm/yyyy) and class of shares issuable	C	T	C 11 1	Y 1	merete	the month
1. Exercise price of	Granted	Exercised	Cancelled	Lapsed		
HK\$1.2050 per share						
under share option						
scheme adopted on						
18/09/2003						
Ordinary shares	0	0	0	0	0	466,881
(Note 1)			-			
2. Exercise price of						
HK\$0.4321 per share						
under share option						
scheme adopted on						
18/09/2003	0	0	0	0	0	500.021
Ordinary shares	0	0	0	0	0	590,821
(Note 1)						
3.						
(Note 1)						
		To	otal A. (Ordin	nary shares)	0	
			(Prefe	erence shares	s) N/A	
				(Other class	s)N/A	
Total funds raised during the n	nonth from 6	exercise of opt	ions (State curre	ency)	0	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued Nominal value during the pursuant Currency of at close of Exercised Nominal value month thereto as at Description of warrants nominal preceding during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the outstanding Class and description month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A  ( / / ) shares (Note I)  3. ( / / ) shares (Note I)		No. of new shares	No of now shares of
1. N/A  ( / / ) shares (Note 1)  2. ( / / ) shares (Note 1)  3. ( / / )	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month	issuer which may be issued pursuant thereto
( / / ) shares (Note I)  2	1. N/A		
2			
2			
2			
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2	shares (Note 1)		
( / / ) shares (Note 1)  3.	Situres (11010-1)		-
( / / ) shares (Note 1)  3.			
( / / ) shares (Note 1)  3.	2		
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	shares (Note 1)		
	3.		
( / / ) shares (Note 1)			
( / / ) shares (Note 1)			
( / / ) shares (Note 1)			
( / / ) shares (Note 1)	-		
( / / ) shares (Note 1)			
shares (Note 1)			
shares (Note 1)			
	shares (Note 1)		
Total D. (Ordinary shares) N/A	Total D. (Ordinary shares)	N/A	
(Preference shares) N/A	(Preference shares)		
(Other class) N/A	(Other class)	N/A	

Type of Is	ssue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights	Stoto	acy	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / / ) ( / / )		
2. Open o	ffer At price : State curren		Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / / ) ( / / )		
3. Placing	At price: HKD	0.133 per share	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  SGM approval date: (dd/mm/yyyy)	Ordinary (04/12/2014) (09/10/2014)		
4. Bonus	ssue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )	700,000,000	

### For Main Board and GEM listed issuers

,	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
5.	Scrip dividend	At price: State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	1	currency	EGM approval date: (dd/mm/yyyy)	( / / )		
			\ 3333/			
			Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
						_

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			For Mair	n Board ar	nd GE	EM listed issuer	.°S
,	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)	N/A			
10.	O. Other (Please specify)  At price: State currency		Issue and allotment (date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Prefere	ence s		00,000 /A /A
То	tal increase / (dec	crease) in ordinary shares du	ring the month (i.e. Total of A	to E):		(1) 700	,000,000
						(2)	N/A
То	tal increase / (dec	crease) in preference shares d	during the month (i.e. Total of	A to E):			N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Mak Yuen Ming, Anita  Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
	Submitted by: Mak Yuen Ming, Anita

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.