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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 9 OCTOBER 2014 IN RELATION TO REFRESHMENT OF GENERAL MANDATES TO ISSUE NEW SHARES AND REPURCHASE SHARES

The Board is pleased to announce that the ordinary resolutions set out in the SGM Notice to approve the granting of the New General Mandate, and the extension thereof, and the New Repurchase Mandate were duly passed by the Independent Shareholders and/or the Shareholders at the SGM held on 9 October 2014 by way of poll.

Reference is made to the circular of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 19 September 2014 (the “**Circular**”) in relation to the granting of the New General Mandate and the New Repurchase Mandate. Capitalised terms used herein have the same meanings as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions set out in the notice of the SGM dated 19 September 2014 (the “**SGM Notice**”) to approve the granting of the New General Mandate, and the extension thereof, and the New Repurchase Mandate were duly passed by the Independent Shareholders and/or the Shareholders at the SGM held on 9 October 2014 by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results of the ordinary resolutions proposed at the SGM are as follows:

Ordinary resolutions	Number of Shares represented by votes (approximately %)		Total number of Shares voted
	For	Against	
1. To approve the granting of the New General Mandate.	334,664,890 (93.83%)	22,017,200 (6.17%)	356,682,090 (100.00%)
2. To approve the granting of the New Repurchase Mandate.	1,214,720,372 (99.74%)	3,133,752 (0.26%)	1,217,854,124 (100.00%)
3. To approve the extension of the New General Mandate.	338,034,890 (94.77%)	18,647,200 (5.23%)	356,682,090 (100.00%)

Note: The full text of the above resolutions proposed at the SGM is set out in the SGM Notice.

As at the date of the SGM, the total number of issued shares of the Company was 3,517,142,969, which was also the total number of Shares entitling the holders thereof to attend and vote for or against the resolution numbered (2) proposed at the SGM.

As disclosed in the Circular and as at the date of the SGM, the Company had no controlling Shareholders, but its Director, Mr. Tang Ching Ho and his associates, including WOG holding 864,542,034 Shares (representing approximately 24.58% of the total issued share capital of the Company), should, and did, abstain from voting in favour of resolutions numbered (1) and (3). Accordingly, for the purpose of Rule 13.36(4) of the Listing Rules, the total number of Shares entitling the holders thereof to attend and vote for or against the proposed resolutions numbered (1) and (3) at the SGM was 2,652,600,935, representing approximately 75.42% of the total issued share capital of the Company.

Save as disclosed above and in the Circular, there were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no Shareholders who have stated their intention in the Circular to vote against the above resolutions or to abstain have done so at the SGM.

By Order of the Board
Wai Yuen Tong Medicine Holdings Limited
(位元堂藥業控股有限公司)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 9 October 2014

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive Directors are Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi, Mr. Leung Wai Ho and Mr. Cho Wing Mou.

**For identification purpose only*