

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):	31/08/2014		
To: Hong Kong Exchanges and Cl	learing L	imited		
Name of Issuer Wa	ni Yuen T	ong Medicine H	oldings Limit	ed
Date Submitted 01/	/09/2014			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>897</u> De	scription	:		
	N	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	n <u>6</u>	0,000,000,000	0.01	600,000,000
Increase/(decrease)		0		0
Balance at close of the month	6	0,000,000,000	0.01	600,000,000
(2) Stock code : N/A De	scription	:		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	th			
3. Other Classes of Shares				
	Descrip	ation:		
Stock code: N/A	Descrip			
Stock code : N/A	Descriţ	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Balance at close of preceding		No. of other	(State	Authorised share capital (State currency)
		No. of other	(State	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	2,931,142,969	N/A	N/A	N/A	
Increase/ (decrease) during the month	586,000,000	N/A	N/A	N/A	
Balance at close of the month	3,517,142,969	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Sche	mes of the Issu	ier)			
Particulars of share option scheme					No. of new shares of issuer	No. of new shares of issuer which may
including EGM approval						be issued pursuant
date]	Movement dur	ing the month		month pursuant	thereto as at close of
(dd/mm/yyyy) and class of			U		thereto	the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price of HK\$1.2050 per share under share option						
scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	0	0	505,387
(Note 1)						
2. Exercise price of HK\$0.4321 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	0	0	687,086
(Note 1)						
3.						
(Note 1)			_		<u> </u>	
		To		nary shares)	0	
			(Prefe	erence shares	·	
				(Other class	s) <u>N/A</u>	
Total funds raised during the	month from	exercise of opt	ions (State curr	ency)	0	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued Nominal value during the pursuant Currency of at close of Exercised Nominal value month thereto as at Description of warrants nominal preceding during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the outstanding Class and description month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)

N/A

N/A

(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
)	
shares (Note 1)	
2		
)	
shares (Note 1))	
3		
)	
shares (Note 1))	
Total D. (Ordinary shares)	N/A	
(Preference shares) N/A	- -
(Other class	N/A	-

,	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	-	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /)		
2.	Open offer	At price :	State currency		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /)		
3.	Placing	At price :	HKD	0.186 per share	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordinary (28/08/2014) (16/07/2014)	586,000,000	
4.	Bonus issue				Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State — currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State — currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

r	Type of Issue					No. of ne shares of issuer issu during th month pursuant thereto	f which may ed be issued e pursuant thereto as
			Class of shares	N/A			
			issuable (Note 1)	11/11			
9.	Capital reorganisation		Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (// (dd/mm/yyyy)	/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency		/ /)		
	specify)			/ /)		
			Total E.	(Prefere	nce s		000,000 N/A N/A
To	tal increase / (dea	crease) in ordinary shares duri	ing the month (i.e. Total of A to	E):		(1) 5	586,000,000
						(2)	N/A
To	tal increase / (dec	crease) in preference shares d	uring the month (i.e. Total of A t	to E):			N/A
To	tal increase / (dec	crease) in other classes of share	res during the month (i.e. Total o	of A to I	Ξ):		N/A
(Th	ıese figures shou	ld be the same as the relevant	t figures under II above ("Mover	ments ir	ı Issu	ed Share C	

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.