

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 10 JULY 2014 IN RELATION TO THE MAIN CONTRACT FOR THE PROPOSED PHARMACEUTICAL MANUFACTURING DEVELOPMENT AT YUEN LONG INDUSTRIAL ESTATE

The Board is pleased to announce that the ordinary resolution set out in the SGM Notice to approve the entering into the Letter of Intent and the Main Contract was duly passed by the Shareholders at the SGM held on 10 July 2014 by way of poll.

Reference is made to the circular of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 20 June 2014 (the “**Circular**”) in relation to the Main Contract. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution set out in the notice of the SGM dated 20 June 2014 (the “**SGM Notice**”) to approve the entering into the Letter of Intent and the Main Contract was duly passed by the Shareholders at the SGM held on 10 July 2014 by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results of the ordinary resolution proposed at the SGM are as follows:

Ordinary resolution	Number of Shares represented by votes (approximately %)		Total number of Shares voted
	For	Against	
To approve entering into the Letter of Intent and the Main Contract.	1,550,662,522 (100.00%)	0 (0.00%)	1,550,662,522 (100.00%)

Note: The full text of the above resolution proposed at the SGM is set out in the SGM Notice.

** For identification purpose only*

As at the date of the SGM, the total number of issued Shares in the Company was 2,931,142,969 Shares. As no Shareholder has a material interest in the transactions contemplated under the Main Contract, none of the Shareholders is required to abstain from voting on the proposed resolution as set out in the SGM Notice and, thus, the total number of Shares entitling the holders thereof to attend and vote for or against the above resolution was 2,931,142,969 Shares. There were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no Shareholders who have stated their intention in the Circular to vote against the above resolution or to abstain have done so at the SGM.

By Order of the Board
Wai Yuen Tong Medicine Holdings Limited
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 10 July 2014

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun and the independent non-executive Directors are Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi, Mr. Leung Wai Ho and Mr. Cho Wing Mou.

*For identification purpose only