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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

**DELAY IN DESPATCH OF CIRCULAR
RELATING TO MAJOR TRANSACTION**

Reference is made to the announcement of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 23 May 2014 (the “**Announcement**”) relating to a major transaction of the Main Contract. Unless otherwise expressly indicated, capitalised terms used herein have the same meaning as those defined in the Announcement.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

It was stated in the Announcement that a circular containing, amongst other things, details of the Main Contract and a notice to convene the SGM will be despatched to the Shareholders on or before 16 June 2014. As additional time is required to prepare and finalise the indebtedness statement for inclusion in the circular, the despatch date of the circular will be postponed to a date on or before 20 June 2014.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 13 June 2014

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun, and the independent non-executive Directors are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi and Mr. Cho Wing Mou.

* *For identification purpose only*