

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	30/04/2014		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Wai Y	uen Tong Medicine H	oldings Limit	ed
Date Submitted 02/05	/2014		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : 897 Descr	ription:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	60,000,000,000	0.01	600,000,000
Increase/(decrease)	0		0
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A Desc	cription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrease	se)			
Balance at close	of the month			
3. Other Classe	s of Shares			
Stock code:	N/A Desc	eription:		
Stock code:	N/A Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A Desco	No. of other	(State	Authorised share capital (State currency)
	of preceding month	No. of other	(State	-

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	2,931,142,969	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,931,142,969	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval	option sene	mes of the isse				No. of new shares of issuer which may be issued pursuant
date]	Movement dur	ing the month			thereto as at close of
(dd/mm/yyyy) and class of			8 1 1		thereto	the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price of HK\$1.2050 per share under share option						
scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	0	0	529,453
(Note 1)						
2. Exercise price of HK\$0.4321 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	0	0	723,185
(Note 1)						
3.						
(Note 1)			_			
		To		inary shares)	0	
			(Pref	erence shares	· ——	
m . 10 1 1 1 1 1 1 1	1.0			(Other class	´ 	
Total funds raised during the	month from	exercise of opt	ions (State curi	rency)	0	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the Nominal value month thereto as at Currency of at close of Exercised Nominal value pursuant close of the Description of warrants nominal preceding during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the month thereto as at Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month outstanding Class and description month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
Shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Preference shares) (Other class)	N/A N/A	

Oth	er Movements in	Issued Shar	e Capital			No. of new shares	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue					of issuer issued during the month pursuant thereto	at close of the
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /	pursuant thereto	month
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
3.	Placing	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer which may be issued pursuant No. of new shares of issuer issued during the month pursuant thereto month
		Class of shares issuable (<i>Note 1</i>) N/A	
5.	Scrip dividend At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares N/A repurchased (Note 1)	
6.	Repurchase of shares	Cancellation date: (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares N/A redeemed (<i>Note 1</i>)	
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable (<i>Note 1</i>)	
8.	Consideration At price: State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

-	Type of Issue		No. of new shares t	No. of new shares of issuer which may be issued pursuant thereto a at close of the month
			Class of shares issuable (<i>Note 1</i>) N/A	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares N/A issuable (<i>Note 1</i>)	
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			SGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A	
Tot	tal increase / (dec	crease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1) 0	
			(2) <u>N/A</u>	
Tot	tal increase / (dec	crease) in preference shares de	luring the month (i.e. Total of A to E): N/A	
Tot	ares during the month (i.e. Total of A to E):			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.