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WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

DELAY IN DESPATCH OF THE WYT CIRCULAR

Reference is made to the joint announcement of China Agri-Products Exchange Limited 中國農產品交易有限公司, PNG Resources Holdings Limited PNG資源控股有限公司, Wai Yuen Tong Medicine Holdings Limited (位元堂藥業控股有限公司*) and Wang On Group Limited (宏安集團有限公司)* dated 19 December 2013 (the “**Joint Announcement**”) in relation to, among other things, the underwriting of the Rights Issue pursuant to the Underwriting Agreement. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

DELAY IN DESPATCH OF THE WYT CIRCULAR

It was stated in the Joint Announcement that a circular of WYT (the “**WYT Circular**”) containing, among other things, further details of the Underwriting Agreement and the transactions contemplated thereunder and a notice convening the WYT SGM, will be despatched to the WYT Shareholders on or before Tuesday, 14 January 2014.

As additional time is required to prepare and finalise certain information for inclusion in the WYT Circular, the despatch of the WYT Circular is expected to be postponed to a date falling on or before Thursday, 23 January 2014.

By Order of the WYT Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Mak Yuen Ming, Anita
Company Secretary

Hong Kong, 14 January 2014

As at the date of this announcement, the executive WYT Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun, and the independent non-executive WYT Directors are Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi, Mr. Leung Wai Ho and Mr. Cho Wing Mou.

* For identification purpose only